

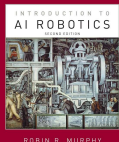
# 4a

## Architectures for Autonomy

Given that autonomy has a different programming style, what is it?

How Much Artificial Intelligence Does a Robot Need?

Can intelligence be added in layers? Like upgrading to “pro version” or downloading “apps” as needed?

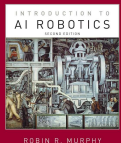


# 4a

## Specific Learning Objectives

Objectives  
Review  
Architecture  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

- Apply Levis' definition of architectures to organizing software in an intelligent robot and be familiar with how they can guide the design process
- Name and describe the layers (behavioral, deliberative, interface) within a canonical operational architecture of an intelligent robot in terms of the five attributes
- Name the four primitives of robotic intelligence (sense, plan, act, learn)
- List vulnerabilities (e.g., where poor choices or implicit assumptions can lead to failures) in the canonical operational architecture

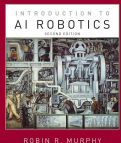


# 4a

## Recap: Where We've Been...

Objectives  
Review  
Architecture  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

- AI researchers view robotics as an issue of *increasing autonomy* (doing the “right thing” in an open world),
- whereas many engineering researchers view robotics as an issue of *extending automation* (focus on creating a closed world and guaranteeing actions).
- This gives rise to very different, though not necessarily mutually exclusive, approaches especially in terms of programming.

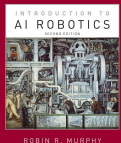


# 4a

## The Big Picture

- AI has converged on a canonical operational architecture after years of exploration
  - This will be the backbone of additional lectures as we delve into the systems architecture and choice for algorithms, coordination functions, etc.
  - Historical development is of interest because it helps identify legacy code and to see barriers that led to the convergence (separate lecture)
- Operational architectures have advantages
  - S/W engineering principles of abstraction, modularity
  - Semiformal design specification and completeness
  - Can reveal (some) fundamental vulnerabilities

Objectives  
Review  
Architecture  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

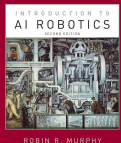


# 4a

## Organizing Software

- Overall style of design or organization is called an “**architecture**”
  - provides a principled way of organizing a control system. However, in addition to providing structure, it imposes constraints on the way the control problem can be solved *[Mataric]*
  - describes a set of architectural components and how they interact *[Dean & Wellman]*

Objectives  
Review  
**Architecture**  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

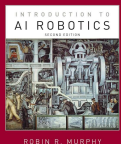


# 4a

## Types of software architectures [Levis, George Mason University]

Objectives  
Review  
Architecture  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

- **operational architecture:** describes *what* the system does, or its functionality, at a high level, but not how it does it
- **systems architecture:** describes how a system is decomposed into *major subsystems*
- **technical architecture:** describes how a system works in terms of *implementation details*, language

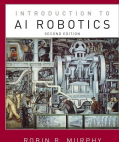


# 4a

## Focus of this Course

Objectives  
Review  
**Architecture**  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

- **operational architecture:** describes what the systems does, not how it does it
- **systems architecture:** describes how a system works in terms of major subsystems
- **technical architecture:** implementation details, language



# 4a

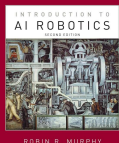
## Often Changes with New Languages, Applications

Objectives  
Review  
Architecture  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

- **operational architecture:** describes what the systems does, not how it does it
- **systems architecture:** describes how a system works in terms of major subsystems
- **technical architecture:** implementation details, language

**Subject of Standards Wars**

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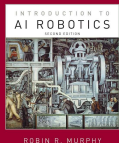


# 4a

## Why Worry About Software Organization?

Objectives  
Review  
Architecture  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

- **Recall at least 7 distinct areas of Artificial Intelligence**, each with own algorithms and data structures; these have to be “knitted” together somehow
- Software engineering is necessary for a successful software enterprise

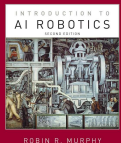


# 4a

## Thinking About Architectures is Good Software Engineering

Objectives  
Review  
Architecture  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

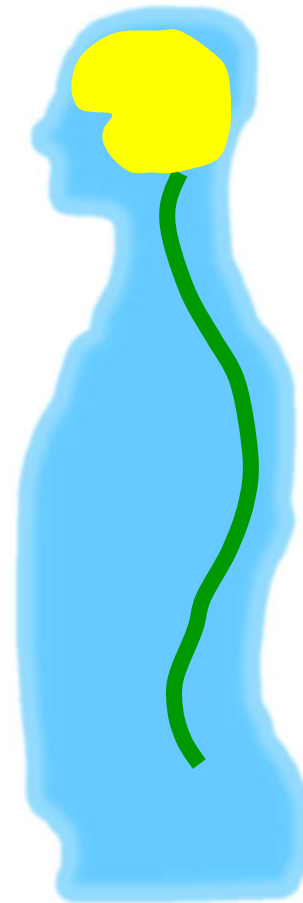
- **Abstraction**
  - Ignores details to permit focus for thinking about general organization of intelligence
  - Semiformal description
- **Modularity**
  - high cohesion (do one thing well, may be able to substitute different algorithms which produce same results “logical sensors”, “logical behaviors”, etc)
  - low coupling (which means may be able to add “apps”)
  - Supporting unit testing and debugging
- **Anticipation of change, Incrementality**
  - How to adapt, support evolution
- **Generality**
  - Not re-invent the wheel each time



# 4a

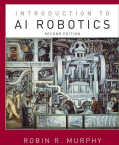
## Operational Architecture of Biological Intelligence\*

Objectives  
Review  
Architecture  
-types  
**Operational**  
**-Biological**  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary



*\*An amazingly sweeping generalization for the purpose of metaphor*

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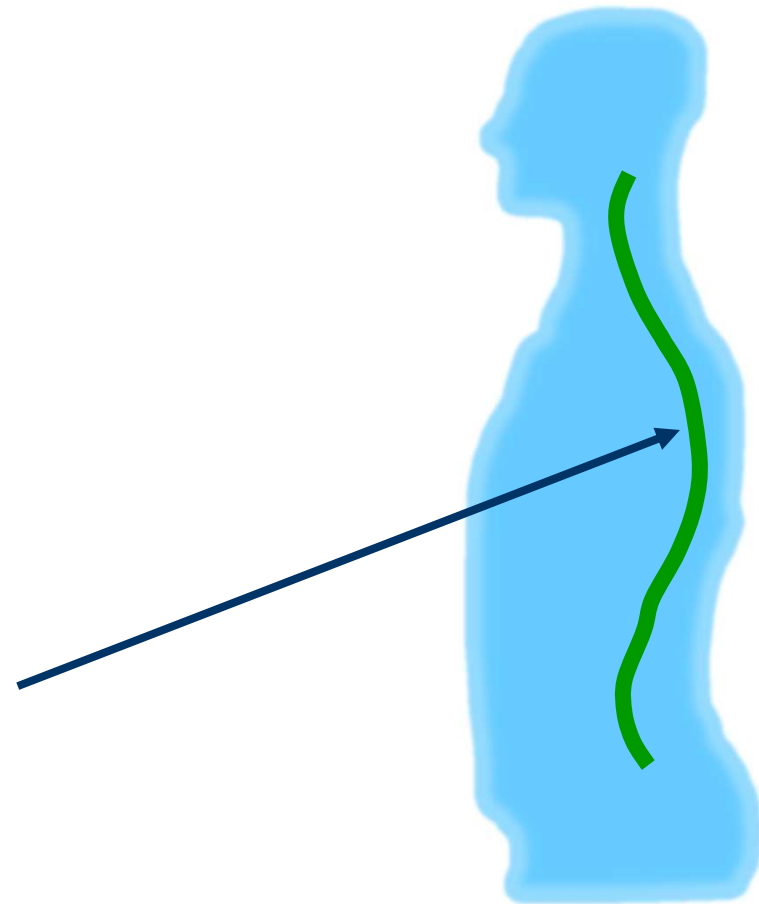


# 4a

## Lower Central Nervous System

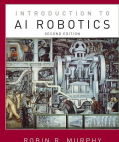
Objectives  
Review  
Architecture  
-types  
**Operational**  
**-Biological**  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

**Spinal Cord and “lower brain”**  
*Skills and responses*



*\*An amazingly sweeping generalization for the purpose of metaphor*

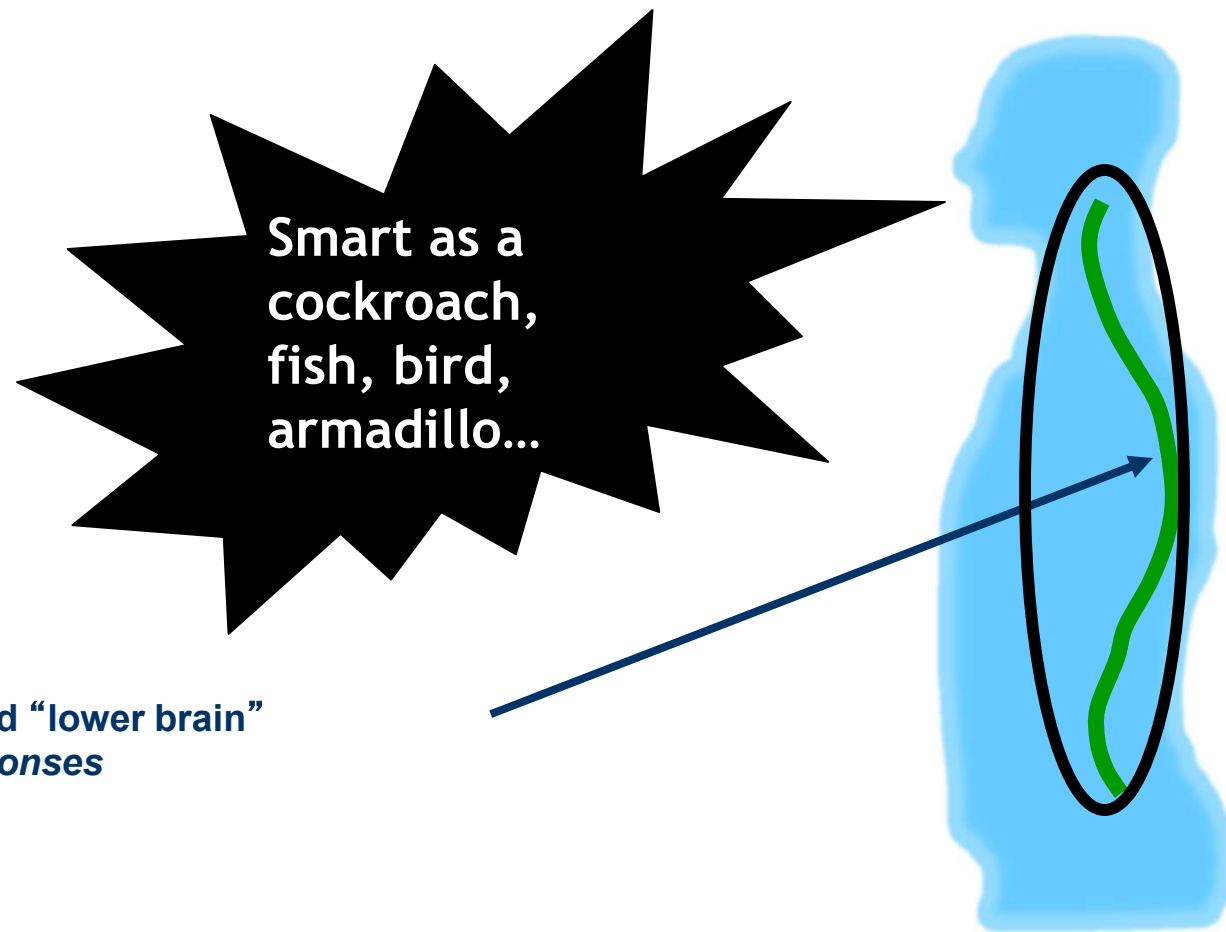
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# 4a

## Loop 1: Reflexes, Reactive, Unconscious...

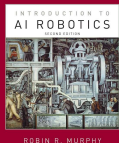
Objectives  
Review  
Architecture  
-types  
**Operational**  
**-Biological**  
-Process  
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Layered Int.  
How much?  
Summary



**Spinal Cord and "lower brain"**  
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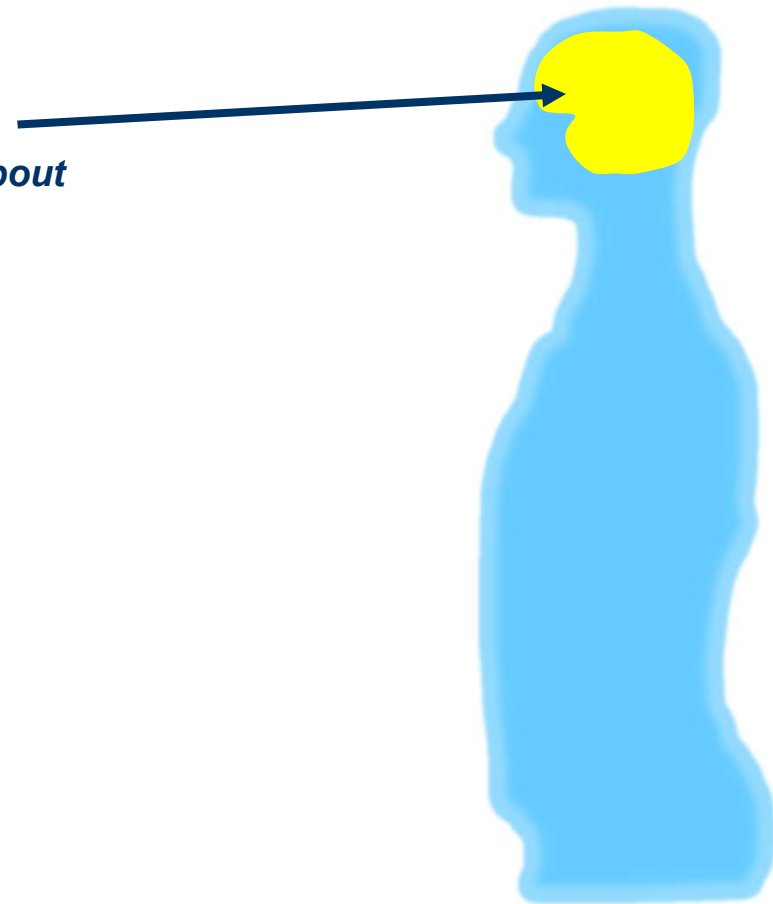


# 4a

## Brain

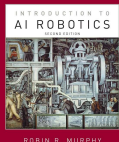
Objectives  
Review  
Architecture  
-types  
**Operational**  
**-Biological**  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

**“Upper brain” or cortex**  
***Reasoning over symbols (information) about goals***



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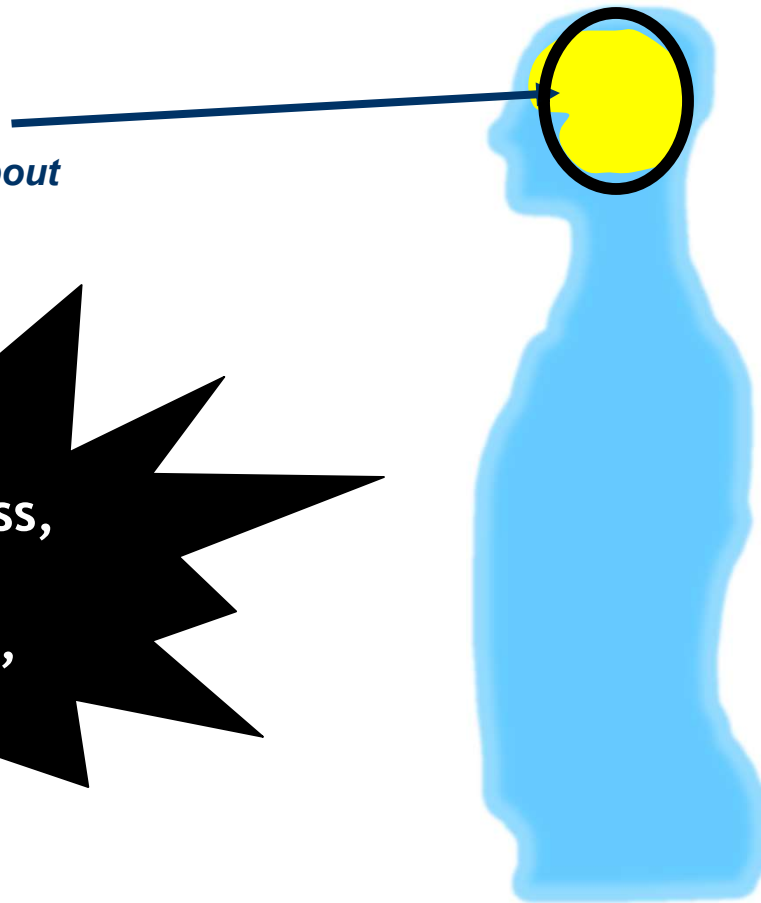
# 4a

## Loop 2: Deliberative, Thoughtful, Conscious...

Objectives  
Review  
Architecture  
-types  
**Operational**  
**-Biological**  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

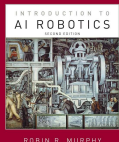
“Upper brain” or cortex  
*Reasoning over symbols (information) about goals*

**Consciousness,  
Planning,  
optimization,  
situation  
awareness**



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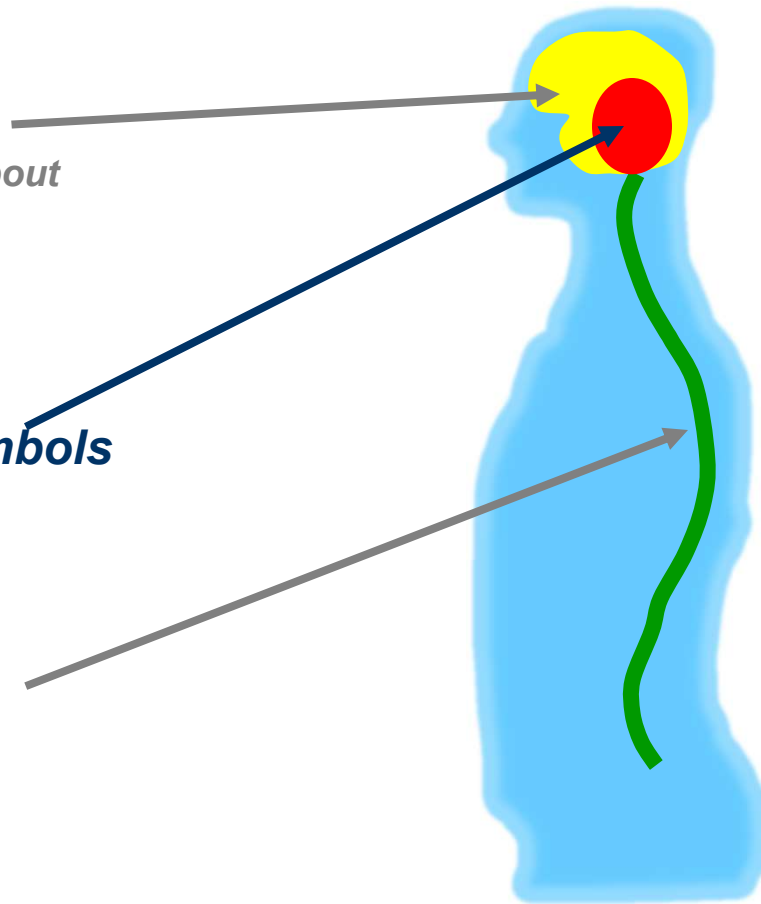
## Direct Perception to Symbols

Objectives  
Review  
Architecture  
-types  
**Operational**  
**-Biological**  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

**“Upper brain” or cortex**  
*Reasoning over symbols (information) about goals*

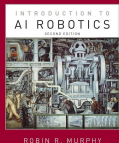
**“Middle brain”**  
*Converting sensor data into symbols (information)*

**Spinal Cord and “lower brain”**  
*Skills and responses*



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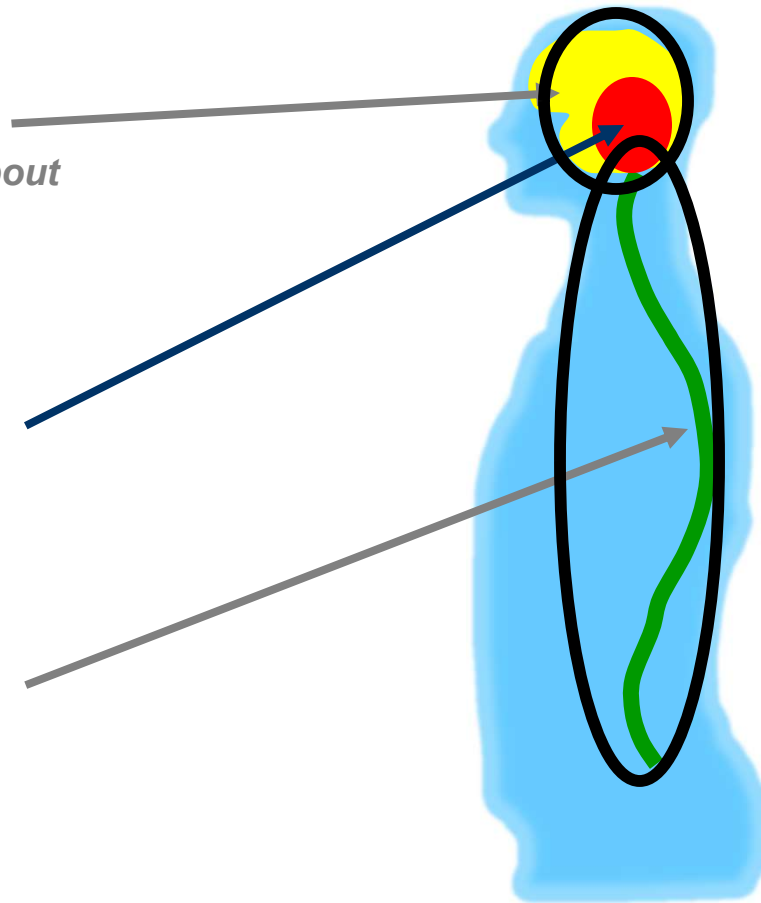
## Two Loops Plus a Transform

Objectives  
Review  
Architecture  
-types  
**Operational**  
**-Biological**  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

**“Upper brain” or cortex**  
*Reasoning over symbols (information) about goals*

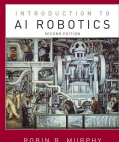
**“Middle brain”**  
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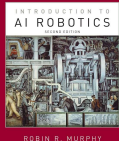
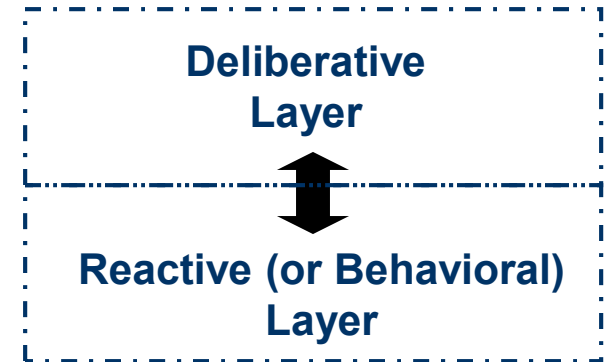
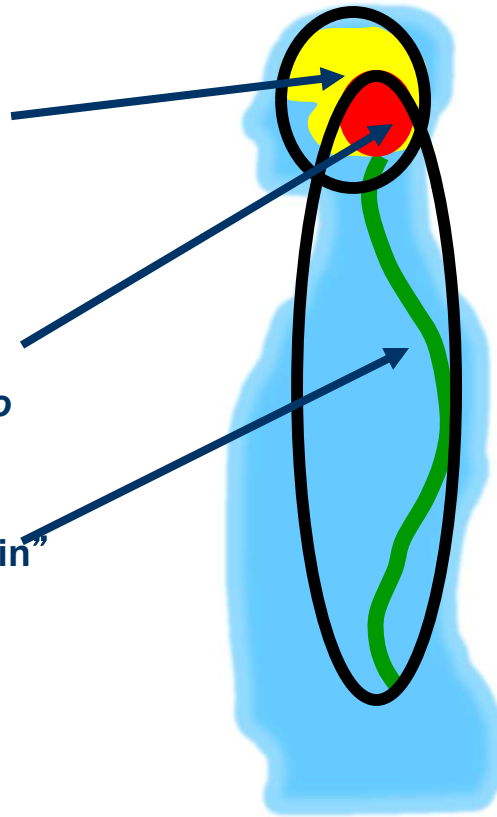
## 2 Layers in Architecture

Objectives  
Review  
Architecture  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

**“Upper brain” or cortex**  
*Reasoning over symbols  
(information) about goals*

**“Middle brain”**  
*Converting sensor data into  
symbols (information)*

**Spinal Cord and “lower brain”**  
*Skills and responses*

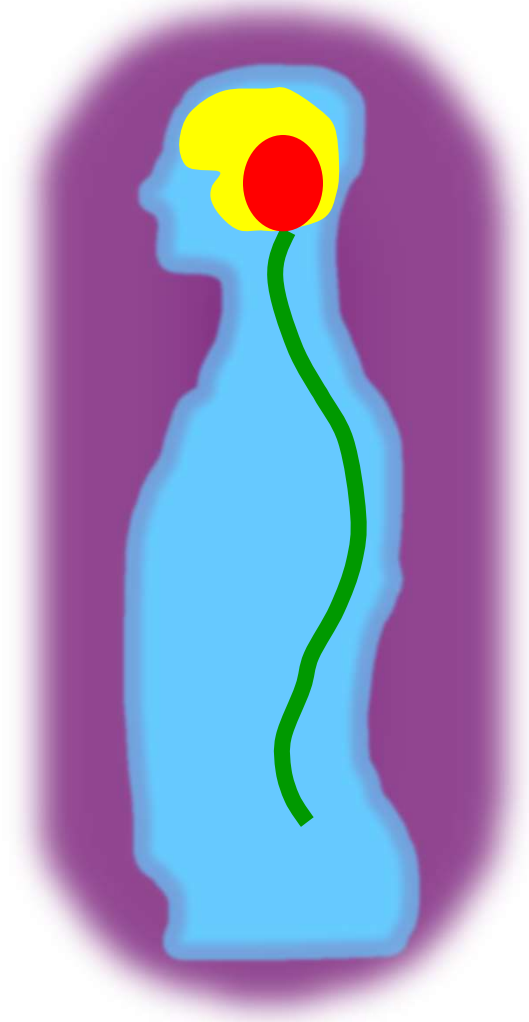


# 4a

## But There Is “Emotional Intelligence” Too

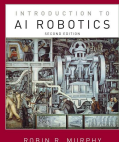
Objectives  
Review  
Architecture  
-types  
**Operational**  
-Biological  
-Process  
-Functions  
-**Ramifications**  
Layered Int.  
How much?  
Summary

- User Interfaces
  - Displays, transparency of what robot is doing/thinking
  - Natural Language, gestures
- Working in teams
  - Explicit multi-agent coordination often relies on “social rules” (though implicit swarm intelligence may not)
- “Persona” we present to others
  - Security: what can you at your security grade see about me
  - Human-robot interaction: affective responses, natural language



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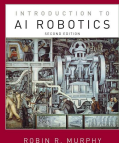
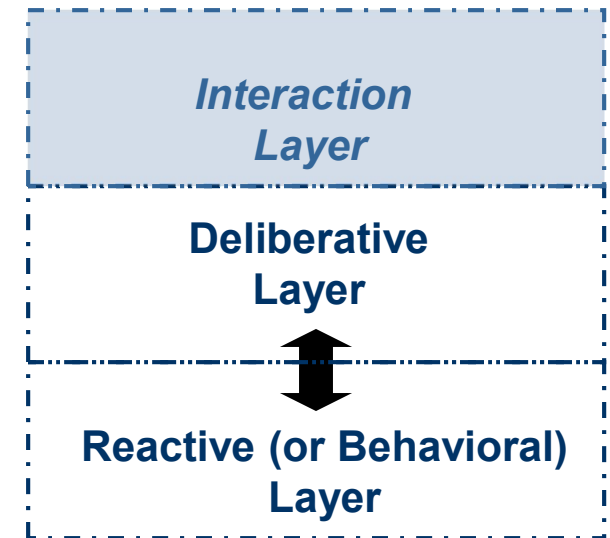
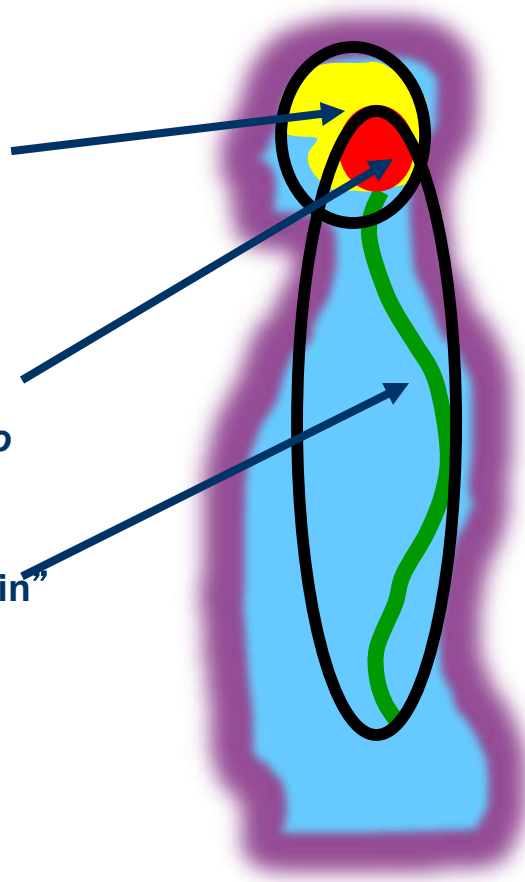
## Canonical Operational Architecture

Objectives  
Review  
Architecture  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

**“Upper brain” or cortex**  
*Reasoning over symbols  
(information) about goals*

**“Middle brain”**  
*Converting sensor data into  
symbols (information)*

**Spinal Cord and “lower brain”**  
*Skills and responses*



# 4a

## Canonical Architecture

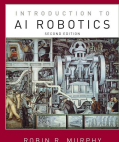
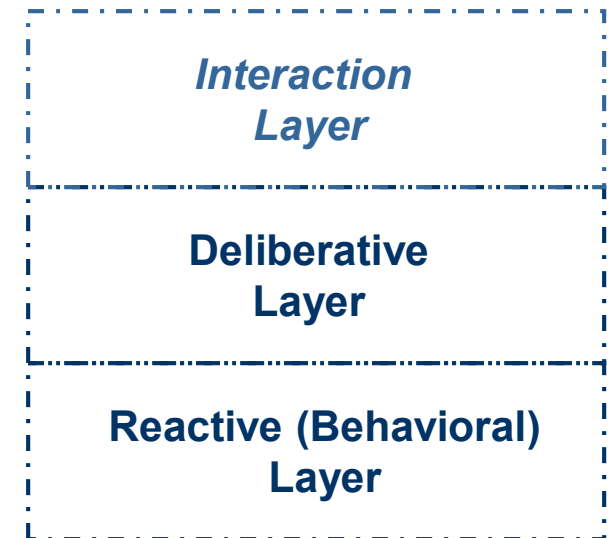
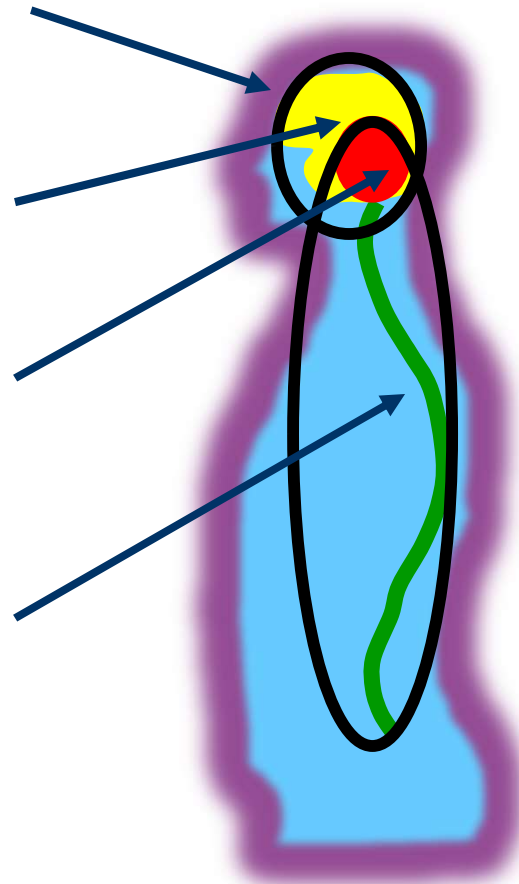
Objectives  
Review  
Architecture  
-types  
Operational  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

**Interaction:**  
*Persona and teaming*

**Deliberative loop:**  
*Reasoning over symbols*

**Key function:**  
*Converting sensor data into symbols*

**Reactive loop:** *Skills and responses*



# 4a

## What Does This Mean for Programming?

Objectives  
Review  
Architecture  
-types  
**Operational**  
**-Biological**  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

- **From Reactive to Deliberative**
  - Two types of perception: DIRECT, RECOGNITION (symbols)
    - Impacts computer vision
  - Different time horizons
    - From Present to Present, Past, Future
    - Impacts sensing, storage, as well as algorithms reasoning, projecting
  - Different time scales of a function
    - Very fast ( a reflex), fast (selection of functions), slow (reasoning about a problem)
  - Need a central structure (WORLD MODEL) to hold the symbols, history, knowledge but is tractable
- **From Reactive/Deliberative to Interaction**
  - Additional knowledge “theory of mind”– beliefs, desires, intentions (BDI) of the other agent, common ground

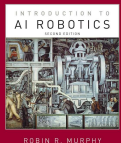


# 4a

## The Hard Parts

Objectives  
Review  
Architecture  
-types  
**Operational**  
**-Biological**  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

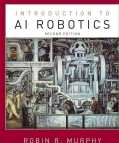
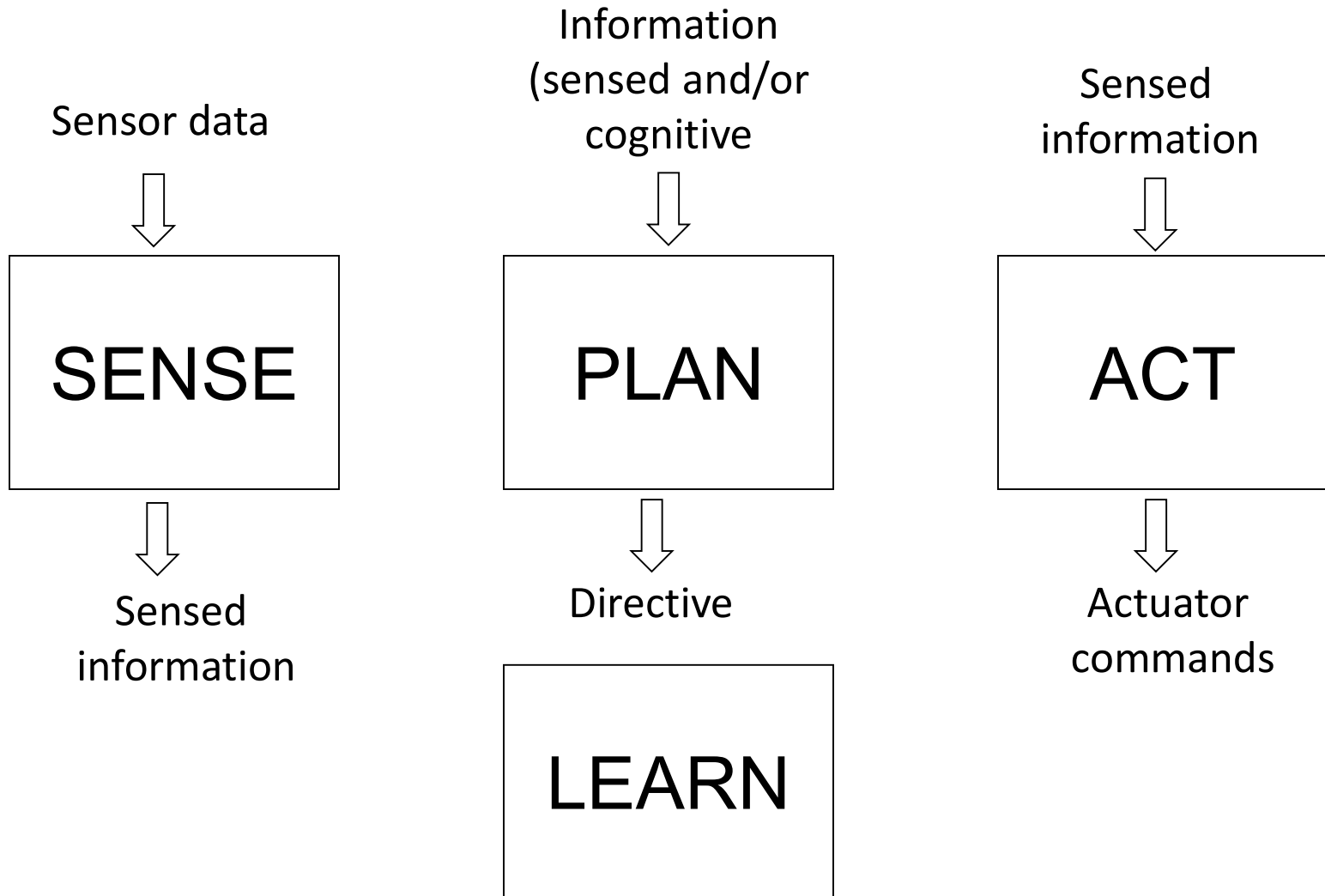
- **From Reactive to Deliberative**
  - Two types of perception: DIRECT, **RECOGNITION (symbols)**
    - Impacts computer vision
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    - From Present to Present, Past, Future
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- **From Reactive/Deliberative to Interaction**
  - **Additional knowledge “theory of mind”– beliefs, desires, intentions (BDI) of the other agent, common ground**



# 4a

## Primitives for Robot Intelligence

Objectives  
Review  
Architecture  
-types  
**Operational**  
-Biological  
-**Process**  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

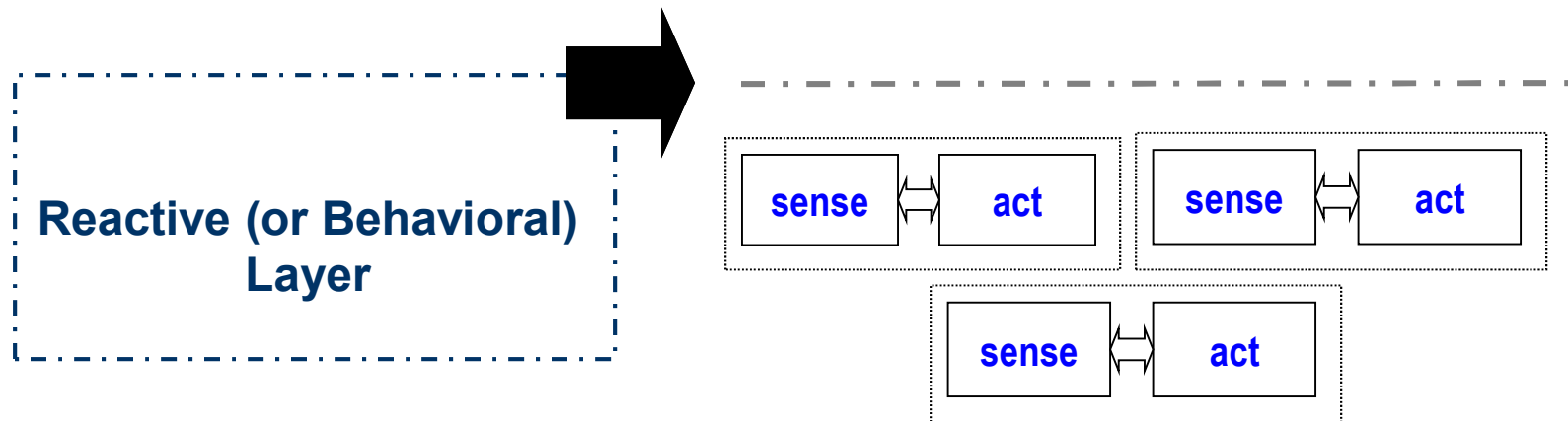




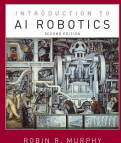
# 4a

## “Behavioral Robotics”

Objectives  
Review  
Architecture  
-types  
**Operational**  
-Biological  
**-Process**  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary



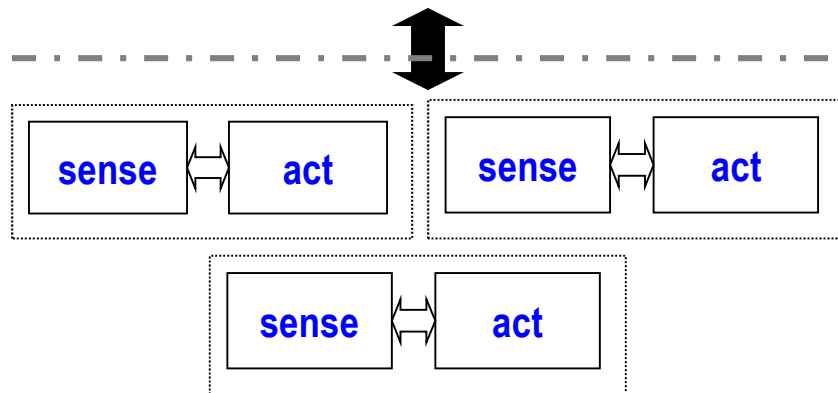
- “born” with sets of SENSE-ACT couplings called behaviors that get turned on/off based on stimulus
- No PLAN – So, the planning horizon is the present



# 4a

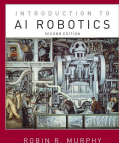
## Control Theory is “Lower Level” But Doesn’t Necessary Capture it All

Objectives  
Review  
Architecture  
-types  
**Operational**  
-Biological  
-**Process**  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary



*Reactive (inner loop control, behaviors):*

- Tightly coupled with sensing, so very fast
- Many concurrent stimulus-response behaviors, strung together with simple scripting with FSA
- Action is generated by sensed or internal stimulus
- No awareness, no mission monitoring
- May have local world model, serving as short term memory

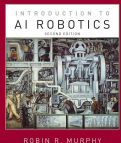


# 4a

## Behavioral Robotics

Objectives  
Review  
Architecture  
-types  
**Operational**  
-Biological  
-Process  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary

- Focus in AI from 1986-1996
- Things you can do with behavioral robotics
  - Roomba, Aibo
  - Guarded motions (don't hit anything), panic behaviors (stop!), "Macros" such as self-righting in teleoperation
- Advantages
  - Direction perception is usually simple
  - High modularity, add new behaviors without reprogramming old working behaviors, degrades gracefully (depending on the technical architecture)



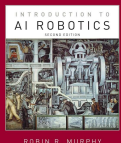
# 4a

## Behavioral Robotics Issues



- **Hidden Costs**
  - Behaviors plus some sort of *coordination function* to fuse outputs to effectors
- **Where it breaks**
  - “Fly at window” effects due to local scope (but lots of ways around this)
  - Poor choice of coordination functions (go left, go right = go in middle and hit obstacle)
- **Where it doesn’t break but scares/annoys people**
  - Often can’t predict whether will go left or right to avoid obstacle
  - Not optimal

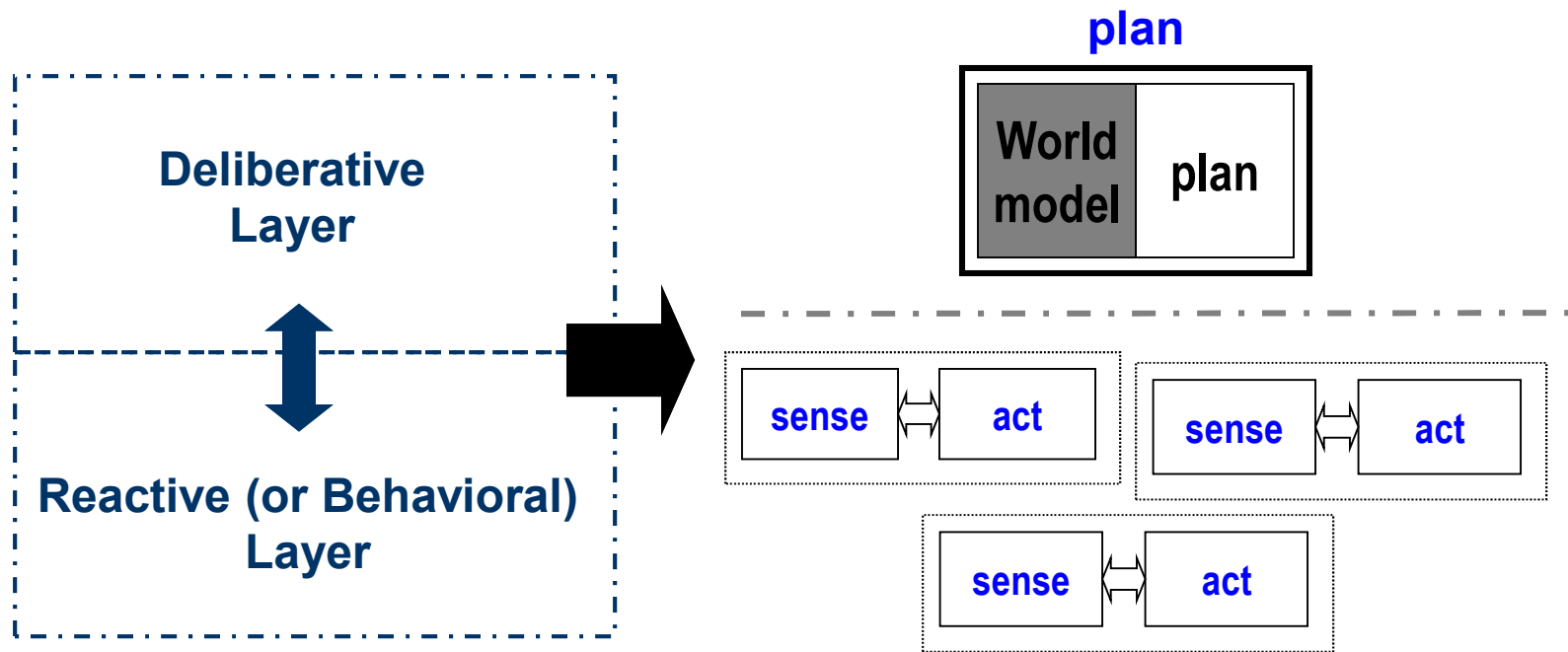
Objectives  
Review  
Architecture  
-types  
**Operational**  
-Biological  
**-Process**  
-Functions  
-Ramifications  
Layered Int.  
How much?  
Summary



# 4a

## “Hybrids”

Objectives  
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Layered Int.  
How much?  
Summary

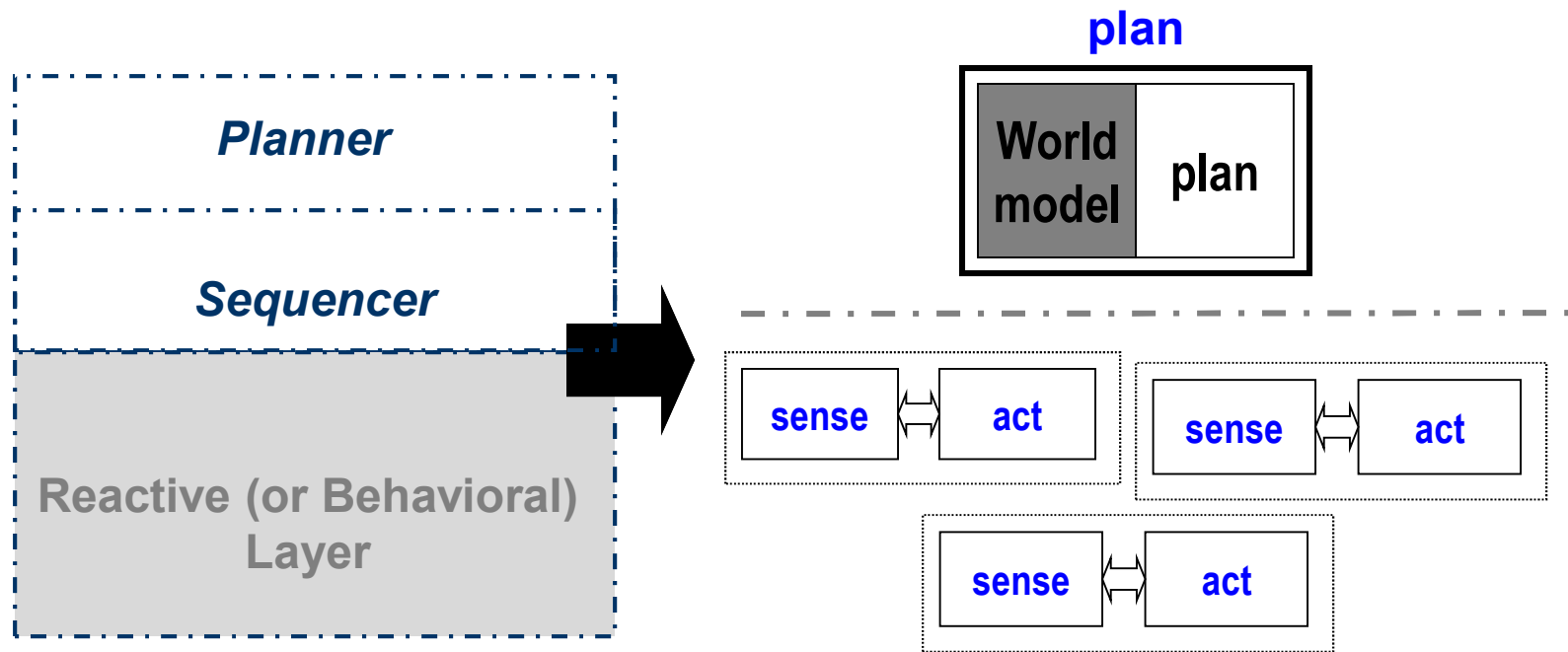


- PLAN, then instantiate appropriate SENSE-ACT behaviors, until next step in plan, ...
- PLAN requires a World Model (though it is bounded) plus the actual planning algorithms

# 4a

## 3 Tier Variant

Objectives  
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- PLAN, then **instantiate appropriate SENSE-ACT behaviors, until next step** in plan, ...
- Technical PLAN execution but a significant programming aspect

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# 4a

## LEARN

- Different types of learning, different things to learn
  - Is very diffuse
  - So, more permeates the architecture
- AI robots consist of four primitives

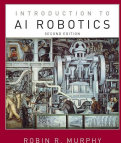
SENSE

ACT

PLAN

LEARN

Objectives  
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How much?  
Summary

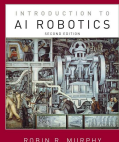


# 4a

## So Far...

- Biological organization suggests three layers of intelligence with distinctly different perception, knowledge, planning horizons, and time scales
- The AI Robotics field has converged on PLAN, then SENSE-ACT with LEARN as needed at different points
  - Technically this is SENSE-PLAN, SENSE-ACT but historically the sensing for planning just like the execution monitoring is lumped in “PLAN”
- *But still not as tangible as desired...*

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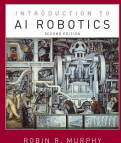


# 4a

## Consider as Functions

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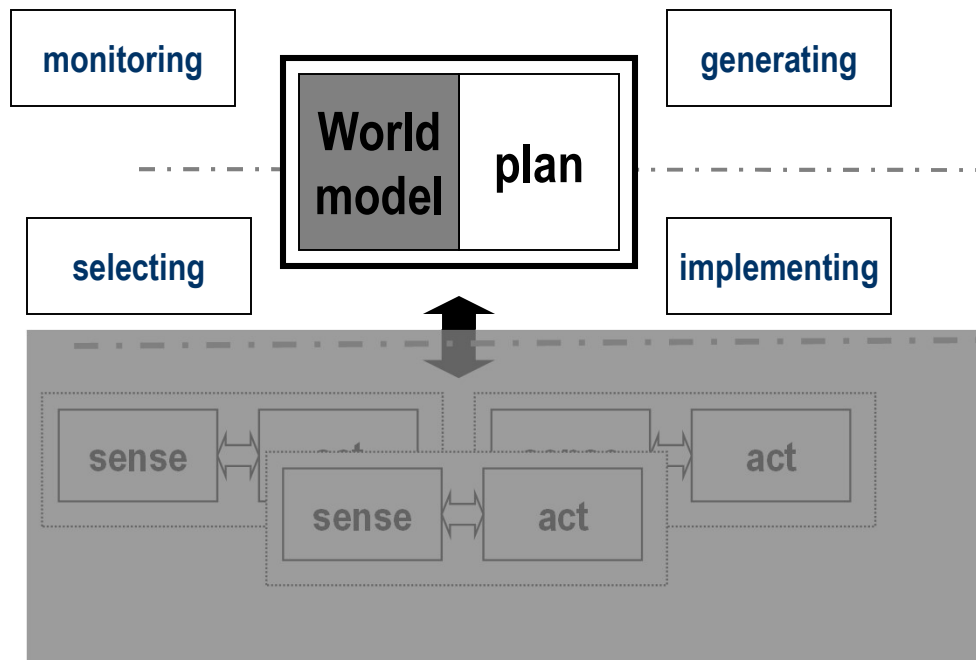
- Large scale factory automation (not factory robots) has 4 functions
  - generating
  - selecting
  - implementing
  - Monitoring
- May involve different contributions/combinations of primitives
  - Ex. monitoring requires sensing, understanding what was planned, and perhaps learning of what is normal and not normal
- Factory automation functions don't capture implementation but does seem to capture deliberation
  - what was implemented was usually a single, monolithic routine or control loop; natural intelligence usually have many low-level “routines” running concurrently
- Problem: still missing data/knowledge structures; not prescriptive: if I want to do X, then pick these components or have this set of layers...



# 4a

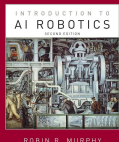
## PLAN got Bigger and Matches 3T

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Summary



- Upper level (PLANNER) is *mission generation & monitoring*
  - Need Past, Present, Future

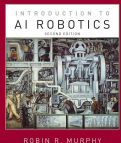
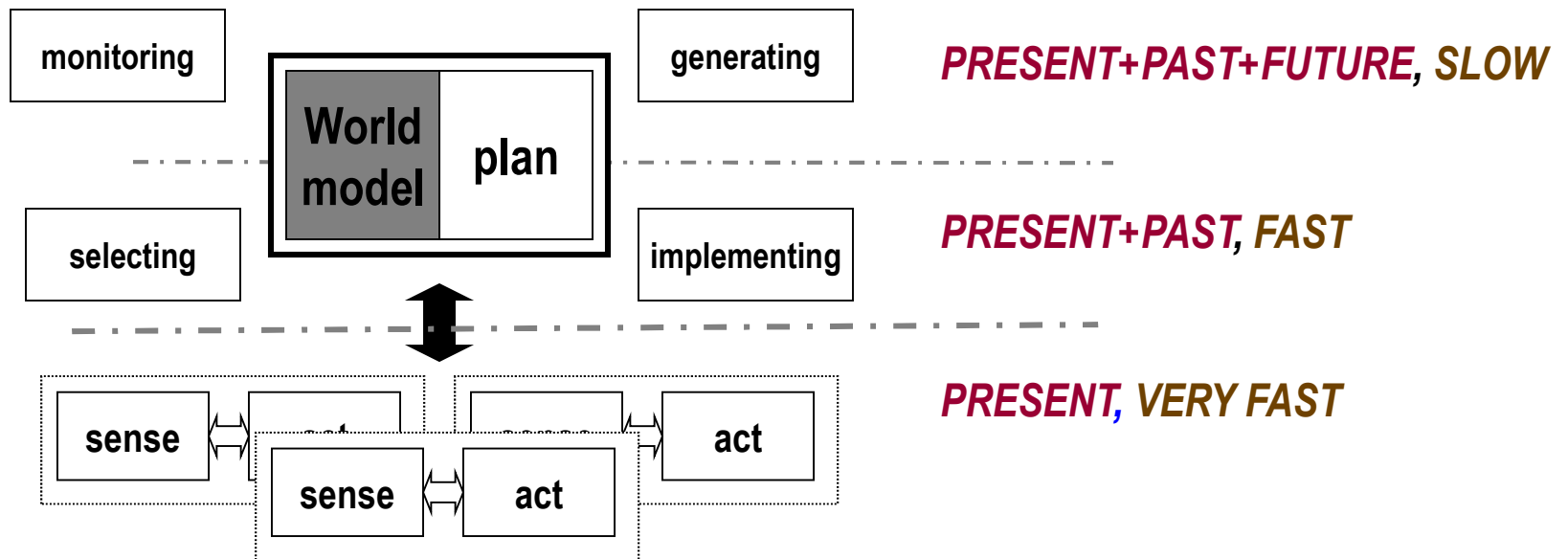
- Lower level (SEQUENCING) is *selection of behaviors to accomplish task (instantiation) & local monitoring*
  - Need Past, Present



# 4a

## Other Ramifications: Planning Horizon, Time Scales

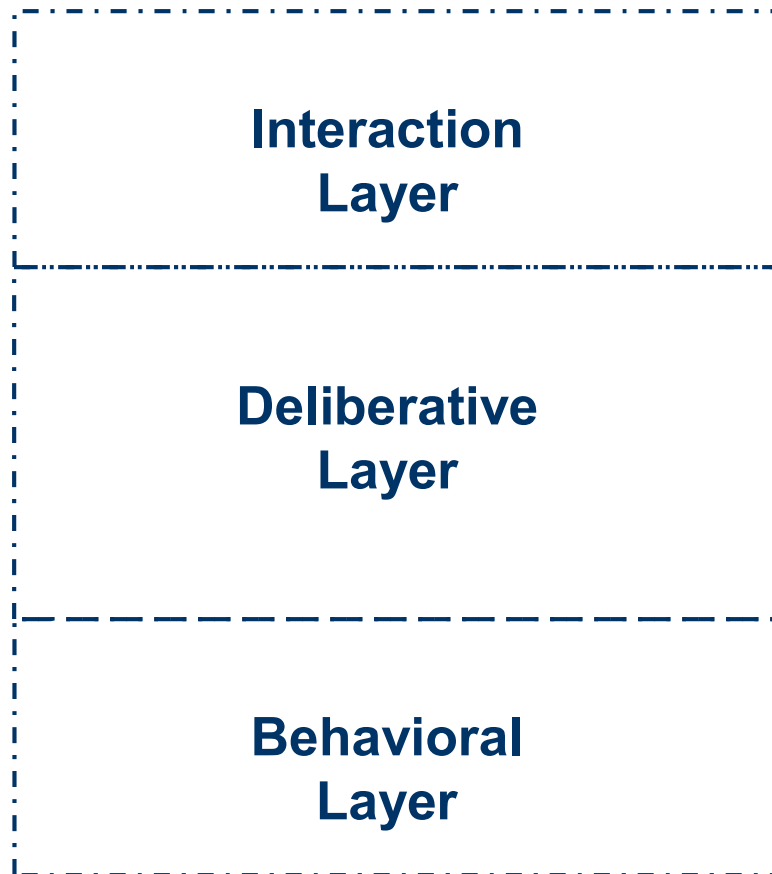
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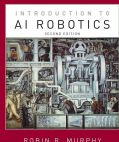
# 4a

## Canonical Operational Architecture

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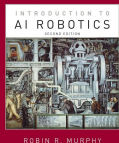
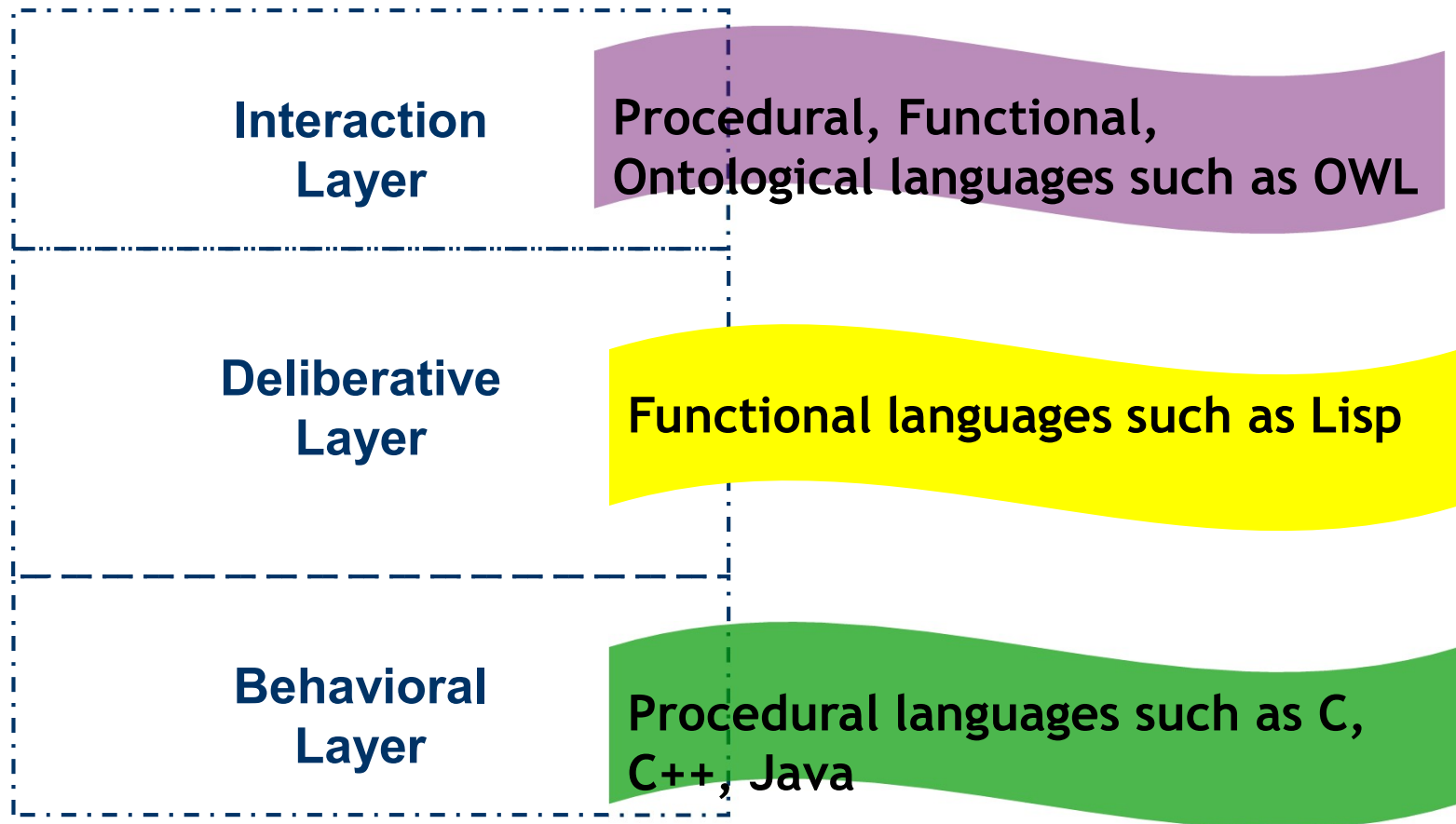
- Each layer has a different style of program organization
- Not concerned with details of interaction layer



# 4a

## Programming Languages

Objectives  
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How much?  
Summary

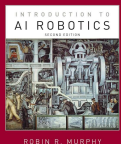


# 4a

## Advantages of programming in layers with different styles

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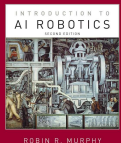
- Decomposition of a complex system
  - Can use a separate processor(s) for each layer or behaviors
  - Can split between on-board, off-board
- Matching right tools and mindset for the task
  - Ex. C++ for behaviors, Lisp for planning
- Add to working, verified code



# 4a

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**Can intelligence be added in layers? Like upgrading to “pro version” or downloading “apps” as needed?**

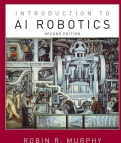


# 4a

## Can intelligence be added in layers? Like upgrading to “pro version” or downloading “apps” as needed?

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Layered Int.  
How much?  
Summary

- Yes, intelligence is organized in layers
- Yes, Can create libraries of equivalent (“logical”) algorithms
- But as will be seen in later lectures...
  - Adding new behaviors or algorithms is non-trivial
    - Coordination functions at reactive layer impose certain assumptions, restrictions, and side effects
  - Adding another layer is non-trivial
    - Different attributes such as perception, models require significant design investment
    - “Hidden” coordination between layers

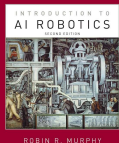




# 4a

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Layered Int.  
**How much?**  
Summary

## HOW MUCH ARTIFICIAL INTELLIGENCE DOES A ROBOT NEED?



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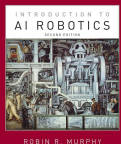


# 4a

## How Much Artificial Intelligence Does a Robot Need?

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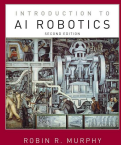
- It depends...
- What functions does the robot need to do?
  - Generate? Monitor? Select? Implement? Execute behaviors? Learn?
- What planning horizon does the functions require?
  - Present, Present+Past, Present+Past+Future
- How fast do the algorithms have to update?
  - May have to use a closed world and guaranteed execution rates (control theory)
- What type of model does the robot need? Local? Global? Both?
  - Note: go with the minimum



# 4a

Objectives  
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## SUMMARY AND ADDITIONAL THOUGHTS



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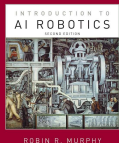


# 4a

## Summary: Architectures

Objectives  
Review  
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Layered Int.  
How much?  
Summary

- An architecture is the Big Picture of how to program an intelligent robot
- “Architecture” refers to either
  - The *operational architecture* which described what the system does on an abstract level
  - The *system architecture* developed by a manufacturer (or research group) and may look like a data flow diagram
  - The *technical architecture*, specifies the actual techniques and code organization
- The canonical operational architecture for an AI robot consists of three layers which generally represent different programming styles or even implementation languages:
  - Behavioral
  - Deliberative
  - Interaction



# 4a

## Other Observations

Objectives  
Review  
Architecture  
-types  
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Layered Int.  
How much?  
Summary

- Current practice is good with deliberative functions operating on symbols, good with behaviors using direct perception
- Major barrier is going from sensory data to symbols: recognition and labeling as unique instances
  - May be able to see a coffee cup but not that it is my coffee cup and yours from the same dish collection is over there
- Major barrier in understanding human intention (which is often implied but never spoken); AI robots currently require explicit directions

